

Vikram Pandit, CEO Citi 399 Park Avenue New York, NY 10022

Re: Launching \$2 Trillion National Green Building Financing Market

August 20, 2012

Dear Mr. Pandit,

You and your designee are cordially invited to participate in the Launch of National Green Building Financing on September 28 at TIAA-CREF in New York City. See the attached agenda.

The national financing business case is well-defined and underwriting standards complete as released at the NYSE by JPMorgan, Citi, Wells Fargo, Fireman's Fund Allianz, Federal Home Loan Bank, Jones Lang LaSalle, CBRE, Environmental Bankers Association, National Wildlife Federation, Sierra Club, State of California, US Conference of Mayors, and Cadwalader. Leading financial institutions briefed the White House stating that the first green building security is expected to trigger for Wall Street and the building industry, the world's largest, 30-year more profitable and less risky business models preferred by investors.

A limited number of invitations are being sent for the Launch Event. Participants will benefit by profiting from the value of this substantial, growing, more profitable and pent-up market including:

- Full market realization of added green building value and substantial social benefits from national financing, cheaper cost of capital, and higher ratings
- Identifying the 30 year more profitable & less risky business models
- Exclusive market knowledge providing added strategic competitive value to your business
- · Understanding how national financing will transform real estate globally from a White Paper sponsored by many leaders that will be reviewed at the Event

Very truly yours,

Please RSVP by September 1 to <u>mts@sustainableproducts.com</u> or 202-338-3131. Thank you.

President & CEO National Wildlife Federation

Larry Schweiger Gavin Newsom California Lieutenant

Chairman

Governor, CMP

Gene Zink

Chairman

Partners

Jim Yacenda Vice President | CIO Strategic Capital Federal Home Loan Bank SF

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Keith Welks Pennsylvania Deputy Treasurer

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Lauralee Martin Global COO / CFO Jones Lang LaSalle

cc: Paul Vanderslice, Managing Director, Citi CMBS Distribution Marcus Giancaterino, Managing Director, Citi CMBS Alfred Griffin, Director, Citi Alternative Energy Jeff Perlowitz, Head, Citi Global Securitized Markets Brian Davison, VP - Real Estate Finance, Citigroup Global Markets

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Vickie Tillman **CMP Vice Chair** Former Standard & Poor's EVP **Global Credit Ratings**